**Lending Project Submission Checklist (top six mandatory)**

1. Completed Application
   1. Borrowing Entity (LLC)
   2. Responsible Individual – Legal Signatory
2. Project Overview or Summary – 2-4 Pages
3. Complete Financial Budget
   1. Initial Year Proforma
   2. 3 Yr. Projections P&L & BS
4. Collateral Verification – Cash/SBLC/Bank Instrument
5. Draw Schedule of the Needed Funding
6. Project Business Plan - No more than 10-12 pages
   1. IRR – Future Valuation
7. Verification of Liquid Capital / Proof of Funds / LOI from other
8. Management Bios / Experience
   1. Org Chart of Organization
9. Lenders Developer / Owner Assets & Net Worth
10. Appraisals / Feasibility Studies / Engineer Reports / Permits
11. Audit Reports / Third Party Verification of Costs and Return

9. Current Loan Contracts / Payoff Letters / Debt Schedule

10. Renderings / Architecture Drawings (Digital) / Layout

11. Legal Information (Articles of Incorporation / Government Approvals)

**Seven (7) Point Project Valuation Scale**

1. Asset(s) valuation - 225
2. Collateral - 150
3. Management team - 150
4. Deal prep - 100
5. Sustainable model - 100
6. Competitive advantage - 100
7. Project compatibility - 100